



THE PULSE of Tourism

march 2005

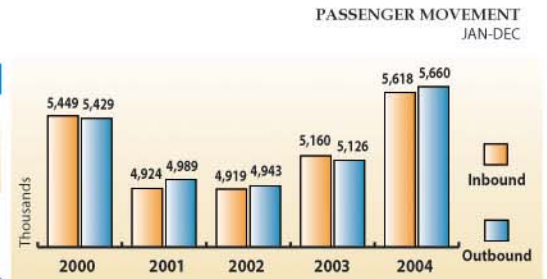
Government Development Bank for Puerto Rico
Office of Economic Studies and Analysis

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COMMONWEALTH OF PUERTO RICO

PASSENGER MOVEMENT (THOUSANDS) CY 04 CY 03

	DEC 04	NOV 04	DEC 03	JAN-DEC 04	JAN-DEC 03	% CH
INBOUND	507.5	423.8	498.9	5,618.1	5,159.9	8.9%
OUTBOUND	471.4	423.8	462.3	5,660.3	5,126.8	10.4%
NET BALANCE	36.1	0.0	36.6	-42.2	33.1	



HOTEL REGISTRATION (THOUSANDS) CY 04 CY 03

	MAR 05	FEB 05	MAR 04	JAN-MAR 05	JAN-MAR 04	% CH
TOTAL	205.1	170.3	185.8	541.7	521.5	3.9%
NON RESIDENT	155.8	134.0	145.9	415.4	403.1	3.1%
RESIDENT	49.3	36.3	39.8	126.3	118.4	6.7%
TOURIST HOTEL	181.0	151.0	167.6	478.1	467.8	2.2%
PARADORES (COUNTRY INNS)	15.8	12.0	13.1	40.3	39.5	2.0%
AVERAGE STAY (DAYS)	2.7	2.7	2.5	2.7	2.6	3.8%



HOTEL ACCOMMODATIONS 2/ CY 04 CY 03

	MAR 05	FEB 05	MAR 04	JAN-MAR 05	JAN-MAR 04	% CH
ROOMS AVAILABLE (TOTAL)	12,211	12,200	11,357	12,064	11,406	5.8%
TOURIST HOTELS	10,686	10,688	9,925	10,548	9,912	6.4%
PARADORES (COUNTRY INNS)	992	979	998	983	998	-1.5%
ROOMS RENTED (TOTAL)	9,375	8,929	8,417	8,686	8,272	5.0%
TOURIST HOTELS	8,583	8,179	7,768	7,943	7,632	4.1%
PARADORES (COUNTRY INNS)	481	440	430	440	440	0.0%



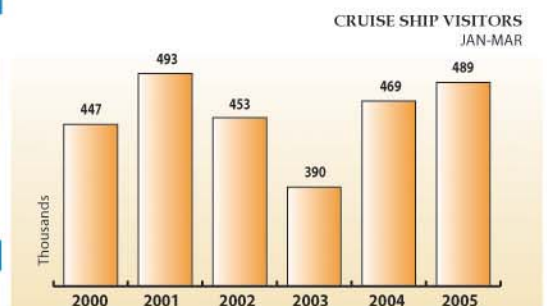
OCCUPANCY RATE (%) CY 04 CY 03

	MAR 05	FEB 05	MAR 04	JAN-MAR 05	JAN-MAR 04	CH
TOTAL	76.8	73.2	74.1	71.9	73.0	-1.1
TOURIST	80.3	76.5	78.3	75.2	77.0	-1.8
PARADORES (COUNTRY INNS)	48.5	44.9	43.0	44.7	44.1	0.6



MEDIAN RATES IN TOURIST HOTELS (\$) 4/

SEASONS	HIGH 02 3/	LOW 02 3/	HIGH 01 3/	LOW 01 3/
METRO AREA HOTELS	\$104.9	\$74.8	\$126.0	\$106.9
TOURIST HOTELS	134.9	110.4	138.2	115.4
ISLAND HOTELS (OUTSIDE METRO AREA)	110.3	67.7	116.1	100.5
TOURIST HOTELS	142.5	113.2	152.5	122.0



CRUISE SHIP VISITORS (THOUSANDS) CY 04 CY 03

	MAR 05	FEB 05	MAR 04	JAN-MAR 05	JAN-MAR 04	% CH
CRUISE SHIP VISITORS	156.8	152.0	159.0	484.8	468.5	3.5%

Sources: PR Toursim Company and Ports Authority. 1/ Other visitors include people related with airlines, other countries and non-specified visitors. 2/ Daily average per room. 3/ The high season runs from December to April. Low season runs from April to November. 4/ Rates according to the Tourism Company.